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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



ASIA STANDARD INTERNATIONAL GROUP LIMITED

泛海國際集團有限公司*

(incorporated in Bermuda with limited liability)

(Stock code: 129)

U.S.\$1,000,000,000 Medium Term Note Programme (the “Programme”)

Arranger

Morgan Stanley

Dealers

Morgan Stanley

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of the Programme and for the listing of, and permission to deal in the Notes issued under the Programme within 12 months after 7 January 2013 by way of debt issues to professional investors only, as described in the offering memorandum dated 7 January 2013. The listing of the Programme is expected to become effective on 11 January 2013.

Hong Kong, 9 January 2013

As at the date of this announcement, the executive directors of the Company are Mr. Fung Siu To, Clement, Dr. Lim Yin Cheng, Mr. Poon Jing, Mr. Poon Hai, Mr. Lun Pui Kan, Mr. Kwan Po Lam, Phileas; and the independent non-executive directors are Mr. Koon Bok Ming, Alan, Mr. Leung Wai Keung and Mr. Wong Chi Keung.

* *for identification purpose only*